Family Office Equipment Financing Guide

Benefits from the Strategic Use of Equipment Finance

Family offices and private capital investors are increasingly supporting companies operating in capital-intensive industries such as renewable energy, food processing, healthcare, and data infrastructure. These sectors present promising returns but demand significant upfront investment in equipment. EquipmentLeases.com addresses this need by offering structured operating and capital leasing solutions, transforming capital expenditures (CAPEX) into operating expenses (OPEX). This approach preserves liquidity, enhances internal rates of return (IRR), and accelerates the growth of portfolio companies.

100% Bonus Depreciation for New and Used Equipment *

For tax year 2025, Section 179 allows a 100% deduction with a limit of $1,250,000, subject to a spending cap of $3,130,000. Once total equipment purchases exceed this cap, the deduction is reduced dollar for dollar. These numbers make Section 179 one of the most generous incentives ever available to U.S. businesses.

Case Study

- **Dilemma**
  A medium-sized family office decided to invest in a struggling plastics manufacturing operation located in Ohio. Their investment of $5.8 million revitalized the manufacturer, resulting in introductions to several new clients and the acquisition of promising new projects.

- **Problem**
  The manufacturer's existing production lines were outdated and frequently offline for maintenance, making it challenging to fulfill new contracts. The estimated cost to upgrade two production lines was $2.35 million. Lacking sufficient financial resources, the manufacturer turned to the Family Office for assistance.

- **Solution**
  To protect its capital and equity in the operation, the Family Office chose to use flexible equipment financing to fund 100% of the new equipment required. This non-dilutive solution was structured as a four-year operating lease. The equipment purchase not only provided significant tax depreciation in the first year but also helped the company rebuild its credit profile, increase topline revenue, improve the profit and loss statement with equipment requiring minimal maintenance, and lay the groundwork for an exit strategy within 36 months.

Typical Equipment Finance Structures

- Industries Serviced: All except Cannabis and Crypto
- Transaction Size: $500,000 to $250 million
- Terms: 12 to 72 months
- Lease Structure: Operating lease, Capital lease, or Sale Leaseback
- Types of Equipment: Any asset with a robust secondary market

Sectors Served (small sample)

- Renewables & Energy Infrastructure: Battery Energy Storage Systems (BESS), turbines, solar equipment, and power conversion infrastructure
- Food Processing & Packaging: Production automation, cold-chain systems, inspection, and packaging lines, and robotics
- Data Centers & Digital Infrastructure: Power, cooling, networking, and server systems, racking, and automation
- Healthcare & Diagnostics: Imaging systems, laboratory automation, surgical, and diagnostic equipment

Why Partner with Equipment Leases

- Over 20 years of experience in mid-ticket and large-ticket equipment finance
- Extensive asset and residual value expertise across multiple industries
- Transparent underwriting practices and rapid approvals
- National coverage with flexible and confidential partnership options
- Trusted by brokers, private credit funds, and institutional investors nationwide

Contact Us

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